

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

MIDTOWN SCOUTS SQUARE
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

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§CASE NO. 13-32920
(Chapter 11)Jointly Administered
Judge Brown

**TABULATION OF BALLOTING ON DEBTORS'
JOINT CHAPTER 11 PLAN OF REORGANIZATION
(Related to Docket #147)**

Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC (collectively "Midtown" or "Debtors") in the above entitled and numbered cause, certify to the Court the following tabulation of balloting on their Joint Chapter 11 Plan of Reorganization [Docket No. 147].

Class	Creditors	No. of Ballots	NUMBERS		DOLLARS	
			Accept	Reject	Accept	Reject
1	Allowed Secured Claim of Taxing Authorities (Unimpaired)	0	0 0%	0 0%	0 0%	0 0%
2	Allowed Secured Claim of Bank of Houston	1	1 100%	0 0%	4,180,544.25 100%	0 0%
3	Allowed Secured Claim of Bank of Houston	1	1 100%	0 0%	4,228,664.94 100%	0 0%
4	Allowed Secured Claim of Mercantile Capital Corporation (Unimpaired)	0	0 0%	0 0%	0 0%	0 0%

Class	Creditors	No. of Ballots	NUMBERS		DOLLARS	
			Accept	Reject	Accept	Reject
5	Allowed Vendor Unsecured Claims in an Amount Less than \$5,000	7	7 100%	0 0%	13,849.93 100%	0 0%
6	Allowed Non-Insider Unsecured Claims in an Amount over \$5,000*	4	4 100%	0 0%	66,246.71 100%	0 0%
7	Unsecured Claims of Insiders	9	8 89.89%	1 11.11%	1,770,174.55 55.84%	1,400,000.00 44.16%
8	Allowed Interests of Equity Holders	1	1 100%	0 0%		

Dated: August 21, 2014

Respectfully submitted,

By: /s/ T. Josh Judd

T. JOSH JUDD

State Bar No. 24036866

5847 San Felipe, Suite 2200

Houston, Texas 77057

Telephone: 713.977.8686

Facsimile: 713.458-4896

judd@hooverslovacek.com

ATTORNEY FOR DEBTORS,

MIDTOWN SCOUTS SQUARE PROPERTY, LP

and MIDTOWN SCOUTS SQUARE, LLC

* Richey Family Limited Partnership, Ltd. voted to reject the plan in the unsecured claims of insiders and non-insiders. The Plan classifies the claim as a Class 7 claim of insiders. Accordingly, the ballot is tabulated with the Class 7 claimants.

OF COUNSEL:

Hoover Slovacek LLP
EDWARD L. ROTHBERG
State Bar No. 17313990
rothberg@hooverslovacek.com
TX Federal ID: 570838
ANNIE E. CATMULL
State Bar No. 00794932
catmull@hooverslovacek.com
5847 San Felipe, Suite 2200
Houston, Texas 77057
Telephone: 713.977.8686
Facsimile: 713.977.5395

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the Tabulation of Balloting on Debtors' Joint Chapter 11 Plan of Reorganization has been served on August 21, 2014, by the Court's ECF notification system to the parties listed on the attached ECF List.

/s/ T. Josh Judd
T. JOSH JUDD

By ECF Notification:

Tara L Grundemeier on behalf of Creditor Harris County
houston_bankruptcy@publicans.com

Lisa M Hedrick on behalf of Creditor Bank Of Houston
lisa.hedrick@arlaw.com, vicki.owens@arlaw.com;craig.wilcox@arlaw.com

Ellen Maresh Hickman on behalf of U.S. Trustee US Trustee
ellen.hickman@usdoj.gov

Jennine Hovell-Cox on behalf of Creditor AmeriPower, LLC
hovellcoxlaw@hotmail.com, hovellcox@aol.com

Yolanda M Humphrey on behalf of Creditor Midtown Management District
houbank@pbfcm.com, tpope@pbfcm.com;yhumphrey@ecf.inforuptcy.com

Peter Johnson on behalf of Plaintiffs Richey Family Limited Partnership, Ltd., L.E. Richey, and Todd Richey
pjohnson@pjlaw.com, msawyer@pjlaw.com

John S Mayer on behalf of Creditor Bank Of Houston
jmayer@rossbanks.com

D. John Neese, Jr. on behalf of Counter-Claimants Midtown Scouts Square Property, LP, Midtown Scouts Square, LLC, Atul Lucky Chopra, M.D.
jneese@hmgllp.com

Carl O Sandin on behalf of Creditor Midtown Management District
csandin@pbfc.com, tpope@pbfc.com; csandin@ecf.inforuptcy.com

Owen Mark Sonik on behalf of Creditor Midtown Management District
osonik@pbfc.com, tpope@pbfc.com; osonik@ecf.inforuptcy.com; houbank@pbfc.com

Richard L Tate on behalf of Plaintiffs Party Richey Family Limited Partnership, Ltd., L.E. Richey, and Todd Richey
rltate@tate-law.com, beben@tate-law.com; tdavey@tate-law.com; cboden@tate-law.com; kreis@tate-law.com; svida@tate-law.com

US Trustee
USTPRegion07.HU.ECF@USDOJ.GOV

MIDTOWN SCOUTS SQUARE PROPERTY, LP
MIDTOWN SCOUTS SQUARE, LLC
Case No. 13-32920-H5-11
BALLOT TABULATION

Ballot	AMOUNT OF CLAIM	
	Accepts	Rejects
Class 1 - Allowed Secured Claim of Taxing Authorities (Unimpaired)		
COUNT	0	0
	0.00%	0.00%
TOTAL AMOUNT	0.00	0.00
	0.00%	0.00%
Class 2 - Allowed Secured Claim of Bank of Houston	4,180,544.25	
COUNT	1	
	100.00%	0.00%
TOTAL AMOUNT	4,180,544.25	0.00
	100.00%	0.00%
Class 3 - Allowed Secured Claim of Bank of Houston	4,228,664.94	
COUNT	1	
	100.00%	0.00%
TOTAL AMOUNT	4,228,664.94	0.00
	100.00%	0.00%
Class 4 - Allowed Secured Claim of Mercantile Capital Corporation (unimpaired)		
COUNT	0	0
	0.00%	0.00%
TOTAL AMOUNT	0.00	0.00
	0.00%	0.00%
Class 5 - Allowed Vendor Unsecured Claims in an Amount Less than \$5,000		
Greenberg Traurig	2,183.50	
Houston Technology Center*	0.00	
Business Flooring Specialties, LP	5,000.00	
Enterprise Comm. Paving, Inc.	1,136.00	
Newpart Products, Inc.	151.55	
Belknap Concrete Cutting & Drilling	378.88	
Summit Landscape Services, Inc.	5,000.00	
COUNT	7	0
	100.00%	0.00%
TOTAL AMOUNT	13,849.93	0.00
	100.00%	0.00%

Ballot	AMOUNT OF CLAIM	
	Accepts	Rejects
Class 6 - Allowed Non-Insider Unsecured Claims in an Amount over \$5,000		
Associated Time & Parking Controls	17,050.56	
Discovery Construction, Inc.	8,793.15	
Harrell Architects LP	34,403.00	
**Scott Youngblood	6,000.00	
***Richey Family Limited Partnership, Ltd.		
COUNT	4	0
	100.00%	0.00%
TOTAL AMOUNT	66,246.71	0.00
	100.00%	0.00%
Class 7 - Unsecured Claims of Insiders		
Advanced Diagnostics Management, LLP	58,985.69	
Chopra & Associates	395,785.65	
Hearsay	60,428.57	
Xray Xpress Corporation	769,116.24	
Lucky Chopra	260,624.36	
1911 Entertainment	23,240.93	
Inventional Vascular	102,500.00	
Grille 5115	99,493.11	
**Richey Family Limited Partnership, Ltd.		1,400,000.00
COUNT	8	1
	88.89%	11.11%
TOTAL AMOUNT	1,770,174.55	1,400,000.00
	55.84%	44.16%
Class 8 - Allowed Interests of Equity Holders		
Lucky Chopra	X	
COUNT	1	0
	100.00%	0.00%
*Houston Technology Center is a tenant of the parking garage and the lease as being assumed under the plan. It is unimpaired,		
**Mr. Youngblood voted to accept the plan in the unsecured claims of Insiders and affiliates. Mr. Youngblood is not an insider of the debtor and the ballot was tabulated in Class 6.		
***Richey Family Limited Partnership, Ltd. voted to reject the plan in the unsecured claims of insiders and non-insiders. The Plan classifies the claim as a Class 7 claim of insiders. Accordingly, the ballot is tabulated with the Class 7 claimants.		

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

**BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS
SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On May 13, 2014, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Joint Chapter 11 Plan [Doc. #147] (the "Plan"). The Court has entered an Order approving the Disclosure Statement [Doc. #148], and the Supplement to the Disclosure Statement [Doc. #160] (collectively the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, whose telephone number is (713) 977-8686, whose facsimile number is (713) 458-4811, and email is ballot@hooverslovacek.com. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, on or before **August 20, 2014, by 4:00 p.m.**, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an **secured creditor** [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$_____.

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a secured creditor [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ 4,180,544.25.

[Check One]
☒ accepts the Plan ☐ rejects the Plan.

The undersigned, a secured creditor [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ 4,228,664.94.

[Check One]
☒ accepts the Plan ☐ rejects the Plan.

The undersigned, a secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ _____.

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ _____.

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ _____.

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ _____.

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

DATED: August 19, 2014

Company Name: Independent Bank

Signature: Barry J. Hawk, Senior Credit Officer
(Title, if any)

Print or type Name: Barry J. Hawk

Address: 750 Bering Dr
Houston, Texas 77057

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST
FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T.
JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS
77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS
NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M.,
YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

MIDTOWN SCOUTS SQUARE
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

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CASE NO. 13-32920
(Chapter 11)

Jointly Administered
Judge Brown

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ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an **secured creditor** [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ _____,

N/A

[Check One]

☐ accepts the Plan.

☐ rejects the Plan.

N/A The undersigned, a **secured creditor** [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

N/A The undersigned, a **secured creditor** [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

N/A The undersigned, a **secured creditor** [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ 2,183.50,

[Check One]
☒ accepts the Plan. ☐ rejects the Plan.

N/A The undersigned, a **unsecured creditor** [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

N/A The undersigned, a **unsecured creditor** [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

DATED: July 17, 2014

Company Name: GREENBERG TRAURIG

Signature: [Signature] SHAREHOLDER
(Title, if any)

Print or type Name: NEIL VERMA

Address: 1000 LOUISIANA, SUITE 1700
HOUSTON, TX 77002

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PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

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ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an secured creditor [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **secured creditor [Class 2- Allowed Secured Claim of Bank of Houston]** in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor [Class 3- Allowed Secured Claim of Bank of Houston]** in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation]** in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000]** in the unpaid principal amount of \$ _____,

[Check One]
☒ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000]** in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 7 - Unsecured Claims of Insiders]** in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

DATED: JULY 21, 2014

Company Name: HOUSTON TECHNOLOGY CENTER

Signature: [Signature]

(Title, if any)

Print or type Name: PRESIDENT & CEO

Address: 410 PIERCE STREET

HOUSTON, TX 77002

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MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
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[Check One]
☐ accepts the Plan.

 ☐ rejects the Plan.

The undersigned, a **secured creditor [Class 2- Allowed Secured Claim of Bank of Houston]** in the unpaid principal amount of \$ _____,

[Check One]
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[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation]** in the unpaid principal amount of \$ _____,

[Check One]
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The undersigned, a **unsecured creditor [Class 7 - Unsecured Claims of Insiders]** in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☒ accepts the Plan.

☐ rejects the Plan.

DATED: August 19, 2014

Company Name: Business Flooring Specialists, LP

Signature: A.C. Goolsby, V.P.
(Title, if any)

Print or type Name: Rick Goolsby

Address: 1234 North Post Oak Rd., Ste 190
Houston, TX 77055

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IN RE:

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PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

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CASE NO. 13-32920
(Chapter 11)

Jointly Administered
Judge Brown

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[Check One]

☐ accepts the Plan.

☐ rejects the Plan.

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[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 3- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 4- Allowed Secured Claim of Mercantile Capital Corporation**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000**] in the unpaid principal amount of \$ 1,136.63,

[Check One]
☒ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 7 - Unsecured Claims of Insiders**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

DATED: Aug. 19, 2014

Company Name: Enterprise Comm. Paving, Inc.

Signature: 
(Title, if any)

Print or type Name: George Britton

Address: 10 Stokes St.
Houston, TX 77022

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

{851181-00004 KJM 7/16/2014 00888867.DOCX 1}

The undersigned, a secured creditor [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a secured creditor [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ 15.55,

[Check One]
☒ accepts the Plan.

☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]

☐ accepts the Plan.

☐ rejects the Plan.

DATED: 19 August, 2014

Company Name: NewBart Products, Inc.

Signature: Natalie Martinez, accounting manager
(Title, if any)

Print or type Name: Natalie Martinez

Address: 10424 Rocky Rd
Houston, TX 77099

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:

MIDTOWN SCOUTS SQUARE
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§
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§CASE NO. 13-32920
(Chapter 11)Jointly Administered
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS
SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On May 13, 2014, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Joint Chapter 11 Plan [Doc. #147] (the "Plan"). The Court has entered an Order approving the Disclosure Statement [Doc. #148], and the Supplement to the Disclosure Statement [Doc. #160] (collectively the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, whose telephone number is (713) 977-8686, whose facsimile number is (713) 458-4811, and email is ballot@hooverslovacek.com. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, on or before **August 20, 2014, by 4:00 p.m.**, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an secured creditor [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan.☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 2- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 3- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 4- Allowed Secured Claim of Mercantile Capital Corporation**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000**] in the unpaid principal amount of \$ 378.88,

[Check One]
☒ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 7 - Unsecured Claims of Insiders**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

DATED: 8/18/14, 2014

Company Name:

Belknap Concrete Cutting Drilling

Signature:

(Title, if any)

Print or type Name:

Address:

Anthony S. Belknap
9030 Solana
Houston TX 77064

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

**BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS
SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

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ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an secured creditor [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

 ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 2- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 3- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 4- Allowed Secured Claim of Mercantile Capital Corporation**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000**] in the unpaid principal amount of \$ 5,000.00,

[Check One]
☒ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 7 - Unsecured Claims of Insiders**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

DATED: August 20,, 2014

Company Name: SUMMIT LANDSCAPE SERVICES, INC.

Signature: Tom Williams, PRES.
(Title, if any)

Print or type Name: TOM WILLIAMS

Address: 12452 CUTTEN RD.
HOUSTON, TX 77066

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

MIDTOWN SCOUTS SQUARE
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

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§CASE NO. 13-32920
(Chapter 11)Jointly Administered
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS
SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

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ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an **secured creditor** [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan.☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ 17,050.56,

[Check One]
☒ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

DATED: 8/19, 2014

Company Name: ASSOCIATED TIME^s PARKING CONTROLS

Signature: Adriane B. Kearney

(Title, if any)

Print or type Name:

ADRIANE B. KEARNEY - VICE PRES. FINANCE

Address:

9104 DIPLOMACY ROW
DALLAS TX 75247

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST
FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR,
EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200,
HOUSTON, TEXAS 77057. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL
ON OR BEFORE 2014, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE
UNDER THE PLAN.

8/18/14 at 15:59:01.11

Page: 1

ASSOCIATED TIME & PARKING CONTROLS**Aged Receivables****As of Aug 31, 2014**

Filter Criteria includes: 1) IDs: MIDSC; 2) Includes Drop Shipments. Report order is by ID. Report is printed in Detail Format.

Customer ID Customer Bill To Contact Telephone 1	Invoice/CM #	0-30	31-60	61-90	Over 90 days	Amount Due
MIDSC	12407				14,016.21	14,016.21
MIDTOWN SCOUTS & S	54581				194.85	194.85
	55177				192.69	192.69
281-687-5488	55375				99.59	99.59
	56258				665.74	665.74
	57842			556.84		556.84
	57926			148.30		148.30
	58003			148.30		148.30
	58362		884.40			884.40
	58629	148.30				148.30
	58931	-4.66				-4.66
MIDSC		143.64	884.40	853.44	15,169.08	17,050.56
MIDTOWN SCOUTS & S						
Report Total		143.64	884.40	853.44	15,169.08	17,050.56

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:

MIDTOWN SCOUTS SQUARE
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

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CASE NO. 13-32920
(Chapter 11)Jointly Administered
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS
SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

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ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an secured creditor [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan.☐ rejects the Plan.

The undersigned, a secured creditor [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a secured creditor [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ 8,793.15,

[Check One]

☒ accepts the Plan.

☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]

☐ accepts the Plan.

☐ rejects the Plan.

DATED: August 19, 2014

Company Name: Discovery Construction Inc.

Signature: Karen Allison
(Title, if any)

Print or type Name: Karen Allison
Address: 701 N. Post Oak Rd #340
Houston TX 77024

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

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SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

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ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an secured creditor [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$_____.

[Check One]

☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ 34,403.00,

[Check One]
☒ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

DATED: AUGUST 18th, 2014

Company Name: HARRELL ARCHITECTS, LP

Signature: [Signature]
(Title, if any) PRINCIPAL

Print or type Name: MARTY COMEAUX

Address: 9575 KATY FWY. SUITE 200
HOUSTON, TX 77024

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

MIDTOWN SCOUTS SQUARE
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§
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§CASE NO. 13-32920
(Chapter 11)Jointly Administered
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS
SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

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ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an **secured creditor** [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan.☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 2- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 3- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 4- Allowed Secured Claim of Mercantile Capital Corporation**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 7 - Unsecured Claims of Insiders**] in the unpaid principal amount of \$ 6,000,

[Check One]
☒ accepts the Plan.

☐ rejects the Plan.


The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

DATED: 8/19, 2014

Company Name: SCOTT Youngblood, CPA ATTORNEY

Signature: 
(Title, if any)

Print or type Name: SCOTT Youngblood

Address: 2014 N. MAIN ST
PEARLAND, TX 77581

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

The undersigned, a secured creditor [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a secured creditor [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ 1,400,000.00,

[Check One]
☐ accepts the Plan ☒ rejects the Plan.

The undersigned, a unsecured creditor [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☒ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]

☐ accepts the Plan.

☐ rejects the Plan.

DATED: August 19, 2014

Company Name: Richey Family Limited Partnership, Ltd

✓ Signature: [Signature]

(Title, if any)

Print or type Name: Todd Richey

Address: 4411 Bluebonnet DR
Stafford TX 77477

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

**BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS
SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On May 13, 2014, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Joint Chapter 11 Plan [Doc. #147] (the "Plan"). The Court has entered an Order approving the Disclosure Statement [Doc. #148], and the Supplement to the Disclosure Statement [Doc. #160] (collectively the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, whose telephone number is (713) 977-8686, whose facsimile number is (713) 458-4811, and email is ballot@hooverslovacek.com. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, on or before **August 20, 2014, by 4:00 p.m.**, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an **secured creditor** [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 7 – Unsecured Claims of Insiders] in the unpaid principal amount of \$ 58,985.69.

[Check One]
☒ accepts the Plan.

☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

DATED: 7/25, 2014

Company Name: Advanced Diagnostics Management, LLP

Signature: [Signature]

(Title, if any)

Print or type Name: Lucky Chapra

Address: 3305 Knight Road
Houston TX 77007

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

MIDTOWN SCOUTS SQUARE
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§
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§CASE NO. 13-32920
(Chapter 11)Jointly Administered
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS
SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

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ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an **secured creditor** [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan.☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 2- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 3- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 4- Allowed Secured Claim of Mercantile Capital Corporation**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 7 – Unsecured Claims of Insiders**] in the unpaid principal amount of \$ 395,785.65.

[Check One]
☒ accepts the Plan.

☐ rejects the Plan.

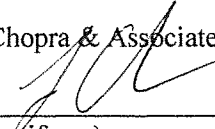
The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

DATED: 7/25, 2014

Company Name: Chopra & Associates

Signature: 

(Title, if any)

Print or type Name: Lucky Chopra

Address: 8305 Knight Rd
Houston TX 77007

**TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST
FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T.
JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS
77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS
NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M.,
YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

MIDTOWN SCOUTS SQUARE
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§
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§CASE NO. 13-32920
(Chapter 11)Jointly Administered
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS
SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On May 13, 2014, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Joint Chapter 11 Plan [Doc. #147] (the "Plan"). The Court has entered an Order approving the Disclosure Statement [Doc. #148], and the Supplement to the Disclosure Statement [Doc. #160] (collectively the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, whose telephone number is (713) 977-8686, whose facsimile number is (713) 458-4811, and email is ballot@hooverslovacek.com. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

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ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an **secured creditor** [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan.☐ rejects the Plan.

The undersigned, a **secured creditor [Class 2- Allowed Secured Claim of Bank of Houston]** in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor [Class 3- Allowed Secured Claim of Bank of Houston]** in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation]** in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000]** in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000]** in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 7 – Unsecured Claims of Insiders]** in the unpaid principal amount of \$60,428.57.

[Check One]
☒ accepts the Plan.

☐ rejects the Plan.

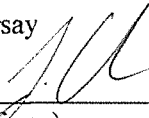
The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

DATED: 7/25, 2014

Company Name: Hearsay

Signature: 

(Title, if any)

Print or type Name: Lucy Chapra

Address: 8305 Knight Rd
Houston TX 77067

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

**BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS
SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On May 13, 2014, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Joint Chapter 11 Plan [Doc. #147] (the "Plan"). The Court has entered an Order approving the Disclosure Statement [Doc. #148], and the Supplement to the Disclosure Statement [Doc. #160] (collectively the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, whose telephone number is (713) 977-8686, whose facsimile number is (713) 458-4811, and email is ballot@hooverslovacek.com. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

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ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an **secured creditor** [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, an **unsecured creditor** [Class 7 – Unsecured Claims of Insiders] in the unpaid principal amount of \$ 769,116.24

[Check One]
☒ accepts the Plan.

☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

DATED: 7/25, 2014

Company Name: Xray Xpress Corporation

Signature: [Signature]

(Title, if any)

Print or type Name: Lucky Chopra

Address: 3305 Knight Rd
Houston TX 77067

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

MIDTOWN SCOUTS SQUARE
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§
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§CASE NO. 13-32920
(Chapter 11)Jointly Administered
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS
SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

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ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an **secured creditor** [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan.☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ 260,624.36.

[Check One]
☒ accepts the Plan.

☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☒ accepts the Plan.

☐ rejects the Plan.

DATED: 7/25, 2014

Company Name:

Signature: J. Chopra

(Title, if any)

Print or type Name: Lucky Chopra

Address: 8305 Knight Rd
Houston, TX 77007

**TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST
FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T.
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77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS
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YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

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SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

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ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an secured creditor [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ 23,240.93,

[Check One]
☒ accepts the Plan ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

DATED: 8/19, 2014

Company Name: 1911 Entertainment

Signature: [Signature]

(Title, if any)

Print or type Name: Lucky Chopra

Address: 8305 Knight Rd

Houston TX 77054

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:

MIDTOWN SCOUTS SQUARE
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

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CASE NO. 13-32920
(Chapter 11)

Jointly Administered
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS
SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On May 13, 2014, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Joint Chapter 11 Plan [Doc. #147] (the "Plan"). The Court has entered an Order approving the Disclosure Statement [Doc. #148], and the Supplement to the Disclosure Statement [Doc. #160] (collectively the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, whose telephone number is (713) 977-8686, whose facsimile number is (713) 458-4811, and email is ballot@hooverslovacek.com. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, on or before **August 20, 2014, by 4:00 p.m.**, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an **secured creditor** [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ 102,500.00,

[Check One]
☒ accepts the Plan. ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

DATED: 8/19, 2014

Company Name: Amgen Inc. Vascular

Signature: [Signature]

(Title, if any)

Print or type Name: Lucky Chopra

Address: 8305 Knight Rd

Houston TX 77054

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

MIDTOWN SCOUTS SQUARE
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

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CASE NO. 13-32920
(Chapter 11)

Jointly Administered
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS
SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On May 13, 2014, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Joint Chapter 11 Plan [Doc. #147] (the "Plan"). The Court has entered an Order approving the Disclosure Statement [Doc. #148], and the Supplement to the Disclosure Statement [Doc. #160] (collectively the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, whose telephone number is (713) 977-8686, whose facsimile number is (713) 458-4811, and email is ballot@hooverslovacek.com. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

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ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an secured creditor [Class 1- Allowed Secured Claim of Taxing Authorities] in the unpaid principal amount of \$ _____,

[Check One]

☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 2- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 3- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 4- Allowed Secured Claim of Mercantile Capital Corporation**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000**] in the unpaid principal amount of \$ _____,

[Check One]
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 7 - Unsecured Claims of Insiders**] in the unpaid principal amount of \$ 99,493.11,

[Check One]
☒ accepts the Plan ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]
☐ accepts the Plan. ☐ rejects the Plan.

DATED: 8/19, 2014

Company Name: Mull 5115

Signature: [Signature]

(Title, if any)

Print or type Name: Lucky Chopra

Address: 8305 Knight Rd
Houston TX 77054

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.